I-SPOC
SUSTAINABLE PALM OIL COALITION FOR INDIA
Outline

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What is Palm Oil

• Oil palm, Elaeis guineensis Jacq., is a tropical, perennial crop mainly cultivated for its vegetable oil, which is composed of both palm oil and kernel oil
• Palm oil is derived from the mesocarp, whereas kernel oil is derived from the endosperm or kernel
• Both vegetable oils from oil palm are constituents of many foods, oleochemicals, medicinal and health products, household products, and industrial products

Source: https://www.sciencedirect.com/topics/agricultural-and-biological-sciences/palm-oils
Why Palm Oil

• Most commonly and widely produced, consumed and traded edible oil
• Is a key constituent of most daily consumable products
• Cultivation of conventional palm oil is associated with environmental and social issues such as
  • Deforestation
  • Destruction of species habitat
  • Violation of human rights
Typical Products containing Palm Oil

1. Cooking oil
2. Pizza dough
3. Instant noodles
4. Shampoo
5. Ice cream
6. Detergents
7. Lipsticks
8. Chocolate
9. Cookies
10. Soap
11. Packaged bread
Palm Oil Consumption in India

Consumption by Year

Share of Imports by Country of Origin

Source: http://www.tradestat.commerce.gov.in/eidb/default.asp
Sectoral Consumption

Household vs Non-household

- Household consumption: 60%
- Non-household consumption: 40%

Edible vs Non-edible

- Edible use: 14%
- Non-edible use: 86%

Sector-wise Consumption

- Household consumption: 40%
- Food services: 11%
- Snacks & namkeen: 4%
- Non edible (cosmetics & toileteries): 13%
- Biscuits/bakery (artisanal + industrial): 13%
- RTE/RTS food (pickle, desserts, dairy, etc.): 18%
- Chocolates: 11%
- Ice cream: 1%

Source: TransGraph
1. Unsustainable production and cultivation of palm oil has impacts (environment, social, economic along with biodiversity and ecosystem loss)
2. Creation of sustainable value chains
3. Push towards Responsible Consumerism
4. Push from investors on ESG integration and disclosures
5. Dependency of India on palm oil imports is high – India is the largest importer of palm oil and second largest consumer of palm oil
Challenges for promoting Sustainable Palm Oil

- Price sensitivity
- Use of unbranded palm oil in India
- Presence of conventional supply chains in India
- Lack of awareness amongst supply chain actors on sustainable palm oil
- Dependency on existing technology for production and supply of palm oil
- Increased South – South collaboration within the value chain
- Addressing the concept of shared responsibility
Sustainable Palm Oil Coalition for India (I-SPOC)

WE ARE

• Business-led, multi-stakeholder sustainability initiative
• Promoting sustainable sourcing, trade and consumption of palm oil and its derivatives along the supply chain
• Supported by global standards and leading sustainability organisations and businesses

WE BUILD

• Multisector industrial dialogue on sustainable palm oil
• Sustainable trade partnerships that discuss challenges & opportunities (principle of ‘shared responsibility’)
• Dialogue for supportive policy, regulatory environment
• Capacity on sustainable sourcing strategies and actions

SECRETARIAT

STEERING COMMITTEE

AAK Kamani
Hindustan Unilever Limited
IDH the sustainable trade initiative
Rainforest Alliance
WWF
Members of I-SPOC

AAK Kamani
ARHAQ
CDP
Cheyenne Mountain Zoo
Colgate-Palmolive
ECube
Hindustan Unilever Limited
Ferrero
Galaxy
gar agribusiness and food
Haldirams
HSBC
Idh the sustainable trade initiative
IHPCIA
L'Oréal
Manorama Industries Limited
Marlecha
45
Nava Bharat Ltd.
Jubilant FoodWorks
reckitt
P&G
RBL Bank
ZSL
Geodyr
Rabobank
Preferred by Nature
auctus ESG
UN Migration
Affiliate Member
Governance Structure

STEERING COMMITTEE
8 MEMBERS = 4 FOUNDING MEMBERS AND 4 OTHER MEMBERS

I-SPOC SECRETARIAT

WORKING GROUP
(Government Policy and Domestic Production) Production

WORKING GROUP
(Supply Chain and End Users)

WORKING GROUP
(Financial Institutions)

MEMBERS
Working Groups

GOVERNMENT POLICY & DOMESTIC PRODUCTION

SUPPLY CHAIN AND END USERS

FINANCIAL INSTITUTIONS
Our Journey so far....

- September 2018 – I-SPOC launched in Delhi
- AAK and HUL joined the coalition as Steering Committee Members
- CDP joined as a member
- Haldirams joined as a member

2018

- May 2018 – I-SPOC launched in Delhi
- September 2018 – I-SPOC completes one year
- November 2018 – Second Members’ Meeting in Delhi
- Manorama Industries, Karnataka Chemical Industries, Ecube, Loral, Ferrero, P&G, Galaxy Surfactants, Colgate Palmolive, Navabharat, Rabobank joined as members

2019

- May 2019 – First Members’ Meeting in Mumbai
- September 2019 – I-SPOC completes one year
- November 2019 – Second Members’ Meeting in Delhi
- Manorama Industries, Karnataka Chemical Industries, Ecube, Loral, Ferrero, P&G, Galaxy Surfactants, Colgate Palmolive, Navabharat, Rabobank joined as members

2020

- May 2020 – Third Members’ Meeting
- September 2020 – I-SPOC Celebrated 2 Years
- December 2020 – Fourth Members’ Meeting
- Arhaa Foods, GAR, Reckitt, RBL Bank, Preferred by Nature, IHPCA joined the coalition as members
- IDH joined the coalition as a Steering Committee Member

2021

- May 2021 – Fifth Members’ Meeting
- June 2021 – 1st Open Day session
- September 2021 – 2nd Open Day session
- November 2021 – I-SPOC Capacity Building Workshop
- December 2021 – Sixth Members’ Meeting
- ZSL, Cheyenne Mountain Zoo joined as members

2022

- May 2022 – New Age ESG and Climate Acton Pvt Ltd joined as a member
- 7th members meeting held in March 2022
• November 2019 – Representation at RT 17
• November 2019 session at ISS – CEO Panel Discussion on Sustainable Palm Oil

• January - September 2020 – New members added and Working Group Meeting
• October 2020 – Sustainable Palm Oil Dialogue
• October 2020 – Public Consultation: Youth for Sustainability (YfS)India Alliance
• December 2020 – Launch of Biennial Report and Business Guide

• January – March 2021 - New Members Added (total members – 29)
• March – September 2021
• Working Group Meetings and Stakeholder consultations
Join I-SPOC
Commit to Sustainable Palm Oil

Be Part Of The Movement To Promote Dialogue & Actions Towards Sustainable Palm Oil In India

India continues to be one of the largest consuming market for palm oil and in the unique position to drive responsible sourcing globally. I-SPOC convenes a unique platform bringing together the front-runners of global sustainability, important national stakeholders (refiners, processors, traders and producers) in palm oil value chain and other ecosystem actors (civil society, financial sector and government agencies).
To Become A Member You Must

• Be a committed stakeholder in the palm oil supply chain in India
• Have an interest in the uptake of responsible sourcing practices
• Be inspired to make an Institutional commitment or strategy on Sustainability/Sustainable Sourcing/SDGs
• Believe in the principle ‘shared responsibility’
Contact us

For further information, please contact Bhavya Sharma, bhavya@c4rb.in